



THE FOUNDATION
FOR
OKLAHOMA CITY COMMUNITY COLLEGE

SAMPLE ESTATE PLANNING LANGUAGE

Sample Language for a Remainder (or Residual) Gift *“I give to Oklahoma City Community College Foundation, an Oklahoma nonprofit corporation located in Oklahoma City, OK (EIN 73-1529564), or its successor organization, (all or ____%) of the residue or remainder of the property owned by me at death, real and personal and wherever situated, for support of its academic mission.”*

Sample Language for a Contingent Gift – It is possible that the primary beneficiary or beneficiaries of your estate may pass before you do. In that case, a contingent gift naming Oklahoma City Community College Foundation as an alternative beneficiary can provide a meaningful option. *“In the event (insert the primary beneficiary/beneficiaries) does/do not survive me, I give said amount to Oklahoma City Community College Foundation, an Oklahoma nonprofit corporation located in Oklahoma City, OK (EIN 73-1529564), or its successor organization, for support of its academic mission.”*

Restrictions for Your Gift – You may add the following to any of the bequests to direct the gift is used according to your wishes. We will work with you to create a legal document stipulating your intentions on how the gift is to be used according to your restrictions.

- **Unrestricted** – *“This gift is unrestricted and may be used for the highest priority need(s).”*
- **Restricted** – *“This gift is to be used for the purposes set forth in a separate written agreement between me and the Oklahoma City Community College Foundation, as may be amended from time to time. If there is no such agreement, the gift is unrestricted.”*

**PLEASE CONSULT WITH YOUR LEGAL OR FINANCIAL ADVISERS
THE FOUNDATION FOR OCCC DOES NOT OFFER LEGAL ADVICE**